

Anglesey Secured Investments Limited

ACN 111 607 606

SUPPLEMENTARY PROSPECTUS

Important Information

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read together with the prospectus dated 1 August 2018 (**Prospectus**) issued by Anglesey Secured Investments Limited ACN 111 607 606 (**Company**) as well the supplementary prospectus dated on 6 May 2019 (**Previous Supplementary Prospectus**), and which were lodged with the Australian Securities and Investments Commission (**ASIC**) on those dates.

This Supplementary Prospectus is dated 23 May 2019 and was lodged with ASIC on that date. ASIC and its officers take no responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus should be read together with the Prospectus and the Previous Supplementary Prospectus. Other than as set out below, all details in relation to the Prospectus and Previous Supplementary Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus and Previous Supplementary Prospectus have the same meaning in this Supplementary Prospectus. If there is a conflict between the Prospectus, Previous Supplementary Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail. This Supplementary Prospectus will be issued with the Prospectus and the Previous Supplementary Prospectus as an electronic prospectus and may be accessed on the Company's website at www.angleseyinvest.com. The Company will send a copy of this Supplementary Prospectus to all applicants who have subscribed for secured note/s issued by the Company on the terms and conditions as set out in the Prospectus, Previous Supplementary Prospectus and the Trust Deed (**ASI Notes**), and who have not been issued with ASI Notes.

This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

Purpose

The purpose of this Supplementary Prospectus is to provide an update to Noteholders regarding the change of ownership and management of the Company.

On 1st April 2019 NBFH Holdings Pty Ltd (**NBFH**) acquired 100% of the shares in the Company. The officers of NBFH include Peter Wright, Craig Hitchings and Geoff Wensley. Peter, Craig, Geoff and Dr Henry Pinskiar are also shareholders of NBFH (either personally or through one of their controlled entities).

As a result of the change of ownership and management, the Company's Board initially consisted of Peter Wright acting as Executive Chairman, Craig Hitchings acting as head of lending and a director, Geoff Wensley acting as Head of Operations and a director. Subsequent to the acquisition of the shares in the Company by NBFH, the board of NBFH decided to appoint Henry Pinskiar as Non-Executive Director of the Company and for Craig Hitchings to resign as a director and continue acting as head of lending. Information on the new Board is provided in detail under the

section "Biographies of the Board".

By way of summary, Peter Wright was an Executive Director of Macquarie Bank for many years as well as a licenced fund manager in Singapore, Geoff Wensley was the Team Leader Operations at the Challenger Mortgage Fund and Henry Pinski is an experienced company director with many years of experience. Collectively the Board has over 70 years of experience in the financial services industry with senior roles in regulated and listed entities.

The Board sees significant opportunity in the non-bank commercial lending space and hope to broaden the Company's reach to quality borrowers and new noteholders across the eastern seaboard of Australia. The Board's credit philosophy is very much based on continuing to do business with quality counterparties on conservative and sustainable terms. The Board considers that managing risk and delivering competitive terms to borrowers and noteholders with superior service, is more important to the Company than uncontrolled growth. In short, the Company will seek quality over quantity.

The Board confirms that the Company's existing auditor and trustee arrangements have not changed nor does the Board currently propose to seek a change to those arrangements.

Biographies of the Board

Peter Wright: Executive Chairman

Peter has held many senior positions in multi-national corporations as well as start-ups as a founder over a 35 year period. He was an Executive Director of Macquarie Bank as well as a licenced fund manager. Within Macquarie he was involved in the formation of several significant real estate funds and securitized real estate lending businesses in which Macquarie was an early mover and the largest player in the Australian market. Peter received the first foreign private equity funds management license issued in Tianjin, China as well as a Capital Markets Services License in Singapore. Peter has extensive experience as a principal investor, senior lender and mezzanine lender and has established networks of wholesale investors globally to provide the necessary credit lines to build funds under management. Peter has chaired both credit and investment committees in Australia and Singapore and is an established investor in real estate, infrastructure and energy. Peter is a director of Clean Energy Partnerships Pty Ltd, a renewable energy company.

Geoff Wensley: Director & Head of Operations

Geoff brings over 31 years of experience in the finance industry which includes some 14 years within the mortgage/funds management field performing various roles within both bank and nonbank environments. Geoff's previous positions include Operation Manager with Global Capital Corporation actioning multiple project functions, Operations Manager at MCCA Limited responsible for two interstate offices, and Team Leader (Manager) of commercial lending operations for Challenger Commercial Lending and the Challenger Howard Mortgage Fund. Challenger Commercial Lending won Money Magazine's fund manager of the year for Mortgage Trusts seven times. Geoff brings a vast knowledge of the commercial lending, mortgage trust and fund management fields. Geoff's focus is to ensure each client that engages with the Company, gains the ultimate borrowing or investment experience through the implementation of quality processes and procedures throughout the various segments of the business.

Dr Henry Pinski: Non-Executive Director

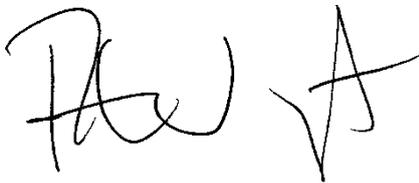
Henry is a Williamson Fellow and is a trained medical practitioner. Henry is the controlling shareholder of Medi7 Pty Ltd and Health & Allied which is a general practice and allied health services company with 100 doctors and allied health professionals across 10 sites. He is a current director of Curae Health, a vertically integrated dental services business that owns dental practices, dental laboratories and dental radiology centres. Henry is the current Chair of the John Curtin Research Centre which is a progressive research centre undertaking public policy work.

Henry is also a director of PhytoGro Pty Ltd, a medicinal cannabis company and Clean Energy Partnerships Pty Ltd, a renewable energy company. In the past Henry chaired the Optometry Research Ethics Committee, and was a director of organisations such as VMIA (a Victorian Government insurance entity), Disability Housing Trust and Alfred Hospital Health Service.

Authorisation

This Supplementary Prospectus is issued by Anglesey Secured Investments Limited ACN 111 607 606. In accordance with section 720 of the *Corporations Act 2001* (Cth), each director has consented to the lodgement of this Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.

Dated 23 May 2019

A handwritten signature in black ink, appearing to read 'Peter Wright', with a large, stylized initial 'P' and 'W'.

Peter Wright
Executive Chairman