

Anglesey Secured Investments Ltd

ACN 111 607 686

## Supplementary Prospectus

### Important Information

This is a Supplementary Prospectus to be read with the replacement prospectus No. 8 dated 12 July 2017 (Prospectus No 8) issued by Anglesey Secured Investments Ltd (Company)

This Supplementary Prospectus is dated 22 August 2017, and was lodged with ASIC on that date. ASIC takes no responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus should be read together with Prospectus No. 8. Other than the changes set out in this Supplementary Prospectus, all other details in relation to Prospectus No. 8 remain unchanged. To the extent of any inconsistency between this Supplementary Prospectus and Prospectus No. 8, the provisions of this Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in Prospectus No. 8 have the same meaning in this Supplementary Prospectus.

The Company has issued both a printed and electronic version of this Supplementary Prospectus and Prospectus No. 8. Electronic versions of both may be accessed at [www.asicapital.com.au](http://www.asicapital.com.au).

**1. Change in capital equity stated for March quarter 2017.**

In the discussion on Benchmark 1, Prospectus No 8 states (at page 14) that the Company's equity capital was \$678,044 as at 31 March 2017, representing an equity capital ratio of 11.3%. That figure was, as disclosed, unaudited. These figures have since been adjusted following the audit of the December 2016 accounts resulting in an equity capital amount of \$588,066, representing a reduced equity capital ratio of 10%. Notwithstanding this reduction in equity capital, the Company remains compliant with the ASIC benchmark 1 recommended equity capital ratio of 8%.

**2. This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.**

In accordance with Section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.

Signed for and on behalf of the Company on 22 August 2017

Chairman

