

# Investment Application Form No. 11

## START HERE →

### Please Select:

- |  |                               |
|--|-------------------------------|
| <input type="checkbox"/> Individual(s)               | → Complete Part A,B,E,F and G |
| <input type="checkbox"/> Individual(s) Under 16      | → Complete Part A,B,E,F and G |
| <input type="checkbox"/> Company                     | → Complete Part A,C,E,F and G |
| <input type="checkbox"/> Trust / Superannuation Fund | → Complete Part A,D,E,F and G |

## PART A: Account Contact Details

Please note: For applications for Individuals under 16 please complete this section with the signing parent or guardian's details. If more than one parent or guardian is to sign please attach another copy of this page with their details

### Account Contact Person

<input type="text"/>	<input type="text"/>	<input type="text"/>
Title	Given Name(s)	Surname

<input type="text"/>	<input type="text"/>
Work Phone	Home Phone
<input type="text"/>	<input type="text"/>
Mobile	Email

### Account Postal Address

<input type="text"/>	
Street address	
<input type="text"/>	
Town	
<input type="text"/>	<input type="text"/>
State	Postcode

### Account Residential Address

<input type="text"/>	
Street address	
<input type="text"/>	
Town	
<input type="text"/>	<input type="text"/>
State	Postcode

## PART B: Individual(s) Details

### Applicant 1

<input type="text"/>	<input type="text"/>	<input type="text"/>
Title	Given Name(s)	Surname
<input type="text"/>	<input type="text"/>	<input type="text"/>
Date of Birth	TFN or exemption claimed	

### Applicant 2

<input type="text"/>	<input type="text"/>	<input type="text"/>
Title	Given Name(s)	Surname
<input type="text"/>	<input type="text"/>	<input type="text"/>
Date of Birth	TFN or exemption claimed	

Please advise if you hold an overseas Tax File Number Yes\_\_\_ No\_\_\_  
 If yes please advise (i) Tax File Number \_\_\_\_\_ (ii) Country \_\_\_\_\_

## Investment Application Form No. 11

### PART C: Company Details

<input type="text"/>	
Company Name	
<input type="text"/>	<input type="text"/>
ACN	ABN

#### Director 1

<input type="text"/>	<input type="text"/>	<input type="text"/>
Title	Given Name(s)	Surname

#### Director 2

<input type="text"/>	<input type="text"/>	<input type="text"/>
Title	Given Name(s)	Surname

Please note: If more than 2 directors please attach another copy of this page with their details

### PART D: Trust / Superannuation Fund Details

<input type="text"/>	As Trustee For
Trustee(s) Name	
<input type="text"/>	Trading As
Trust / Superannuation Fund Name	
<input type="text"/>	
Trading Name (if applicable)	
<input type="text"/>	<input type="text"/>
ABN	TFN

#### Trustee / Director 1

<input type="text"/>	<input type="text"/>	<input type="text"/>
Title	Given Name(s)	Surname

#### Trustee / Director 2

<input type="text"/>	<input type="text"/>	<input type="text"/>
Title	Given Name(s)	Surname

Please note: If more than 2 trustees / directors please attach another copy of this page with their details

# Investment Application Form No. 11

## PART E: Investment Details

### Investment Amount

\$  ,  ,  .

### Interest Rate

.  %

### 31 Day Access Investment

☐ 12 month fixed term – 31 day access account \*

\* Only available to existing debenture note holders

### Fixed Term Investments

☐ 3 months \*

☐ 12 months

☐ 6 months \*

☐ 24 months

☐ 9 months \*

☐ 36 months

\* Only available to existing debenture note holders

Please note: For Fixed Term Investments less than 12months, interest payment is only available on maturity. For terms over 12 months interest is credited monthly. Additional interest requirements can be requested below.

## PART F: Interest Details

☐ Compound Interest

☐ Credit to Other Account

### Other Account Details

Account Name

BSB

Bank

Account Number

### Additional Interest Details

Please note: Alternate interest arrangements are available. Please advise your requirements above.

# Investment Application Form No. 11

## PART G: Account Authority and Declaration

☐ Any One to Sign ☐ Any Two to Sign

- I/We apply for Secured Notes of Anglesey Secured Investments Limited ACN 111 607 606 as detailed in the terms and conditions contained in the Replacement Prospectus No. 11 dated 19<sup>th</sup> day of September 2020 and on this Application Form.
- I/We consent to the collection, use and disclosure of information as outlined in the Privacy Disclosure Statement in the Replacement Prospectus & that details of my/our investment may be provided to my/our financial advisor as directed by them.
- I/We declare that all statements made by me/us are complete and accurate and agree to be bound by the provisions of the Trust Deed dated 12<sup>th</sup> December 2006 as amended from time to time.
- I/We have read the Replacement Prospectus No. 11 dated 19<sup>th</sup> day of September 2020 and agree to be bound by the conditions of the offer set out in that Prospectus. This Application Form must not be issued to any person unless accompanied by the Replacement Prospectus No. 11 dated 19<sup>th</sup> day of September 2020. No Secured Notes will be issued on the basis of the Replacement Prospectus No. 11 dated 19<sup>th</sup> day of September 2019.
- If signed under power of attorney, I/We have no knowledge of the revocation of that power of attorney.
- I understand that the quotation of my tax file number is not compulsory but that if I do not supply my tax file number or an exemption status, tax will be withheld from interest earned at the top marginal rate plus the Medicare Levy.
- For applicants under 18 years of age, a parent/guardian must sign the application form to open the account and provide appropriate identification for both themselves and the applicant.

Signature of Applicant / Director / Trustee 1

Date

Signature of Applicant / Director / Trustee 2

Date

Please note: If more than 2 applicants, trustees or directors are to sign please attach another copy of this page with their signatures.

On completion of these documents please

- EMAIL to [admin@angleseysecuredinvestments.com.au](mailto:admin@angleseysecuredinvestments.com.au) , AND
- DEPOSIT Funds To NBFI Secured Investment Limited
  - Bank : ANZ
  - BSB: 012-625
  - Account No.: 497371148
- IMMEDIATELY RETURN the original executed copy by express post to:  
NBFI Secured Investments Ltd  
Suite 103, 274-290 Victoria treet  
Darlinghurst NSW 2010