

# Anglesey Secured Investments Limited

**ACN 111 607 606**

## Operations Update

The Board is pleased to announce that Anglesey Secured Investments Limited (the **Company**) is transitioning to a more robust and reliable loan management software and reporting platform and intends to gradually increase the size of its debenture and loan book. The new platform will vastly improve the accuracy of reporting and the suite of reports that can be generated for the more effective management of the Company's loan book.

Whilst the Company continues to expand its debenture and lending business, the Company has been engaged by CEP Energy Pty Ltd (**CEP**) a related party of the Company, two of its Directors and the Company's sole shareholder, to manage loans applied for by, and granted to CEP to deliver environmental upgrades to a large portfolio of industrial and commercial properties. CEP is proposed to be the operating company of the Clean Energy Partnerships Fund, a fund that is planned to be launched in the near future which will develop, fund, own and operate cost-efficient energy solutions including embedded networks and behind the meter generation.

CEP has secured an initial 20 year \$200 million structured debt facility to be drawdown incrementally over 24 months with a potential for a further \$250 million. The Company has been engaged by CEP to assist in loan applications and manage CEP's continuing obligations under such loans when granted under the drawdown.

The Company will be entitled to 1% of the aggregate value of loans per annum for 20 years, based on loans that are granted to CEP. ASI's role is limited to compiling the credit submissions and the ongoing loan management. ASI is not giving advice or taking any credit exposure. Given the related nature of the relationship between CEP and the Company, and the services that the Company will provide to CEP, there is a very low risk of any exposure to the Company of liability in the course of the Company providing such a service to CEP. Further the Directors consider that the services to be provided to CEP will not hinder the management or operation of the Company's existing business.

The Directors consider that this is an excellent opportunity to add incremental long-term income to the Company via utilising the skills of the Company's existing management team, and which will supplement the Company's lending business which itself will be growing organically. This activity will contribute to increased retained earnings.

This business update is issued by Anglesey Secured Investments Limited ACN 111 607 606.

Dated 27<sup>th</sup> April 2020



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**Peter Wright**  
Executive Chairman