

Anglesey Secured Investments Limited

Thank you for your interest in the proposed offer (the **Offer**) of Secured Notes (the **Securities**) of Anglesey Secured Investments Limited (the **Company**).

The offers of the Securities will be made in a copy of the prospectus for the Offer, which was lodged with the Australian Securities and Investments Commission (**ASIC**) on 2 March 2015 (the **Prospectus**). Anyone who wants to acquire the Securities will need to complete the Application Form that accompanies the Prospectus.

The law prohibits acceptance of applications during an exposure period of 7 days (which may be extended by ASIC to up to 14 days) after lodgement.

No applications received will be processed until after the exposure period.

No preference will be conferred on applications received during the exposure period. The purpose of the exposure period is to enable the Prospectus to be examined by market participants prior to the raising of funds. That examination may result in the identification of deficiencies in the Prospectus. In those circumstances, any application that has been received may need to be dealt with in accordance with Section 724 of the Corporations Act 2001 (Cth).

You must not give any other person access to the Application Form unless it is accompanied by a complete copy of the Prospectus.

An electronic copy of the Prospectus may be viewed or downloaded by clicking on the link at the bottom of this page. However you should read the following information carefully before doing so.

The Prospectus has 40 pages. The electronic copy is in Adobe Portable Document Format (PDF) and is approximately 1 MB in size. You should ensure that any copy you view or print is complete. A paper copy of the Prospectus will be provided to you free of charge if you call 1300 30 36 30 or send an email to asi@asicapital.com.au.

The offer or invitation to which this Prospectus relates is only available to persons receiving the electronic Prospectus within Australia who:

- are Australian residents; and
- provide an Australian address for service when making application for the Securities.

Application Forms which do not specify an Australian address for service (or which are accompanied by payment drawn on a foreign bank account) will be rejected and returned unless the applicant provides evidence which satisfies the Company that the issue of the Securities will not contravene the laws of any other jurisdiction.

Electronic notification: If you wish to nominate either an email address or fax number for the purpose of receiving any notice or document we may need to send to you, please email asi@asicapital.com.au.

